



VERMONT ENERGY
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Electric Vehicles: Their Promise, Challenge and Future Role in Vermont

VECAN | December 1, 2012

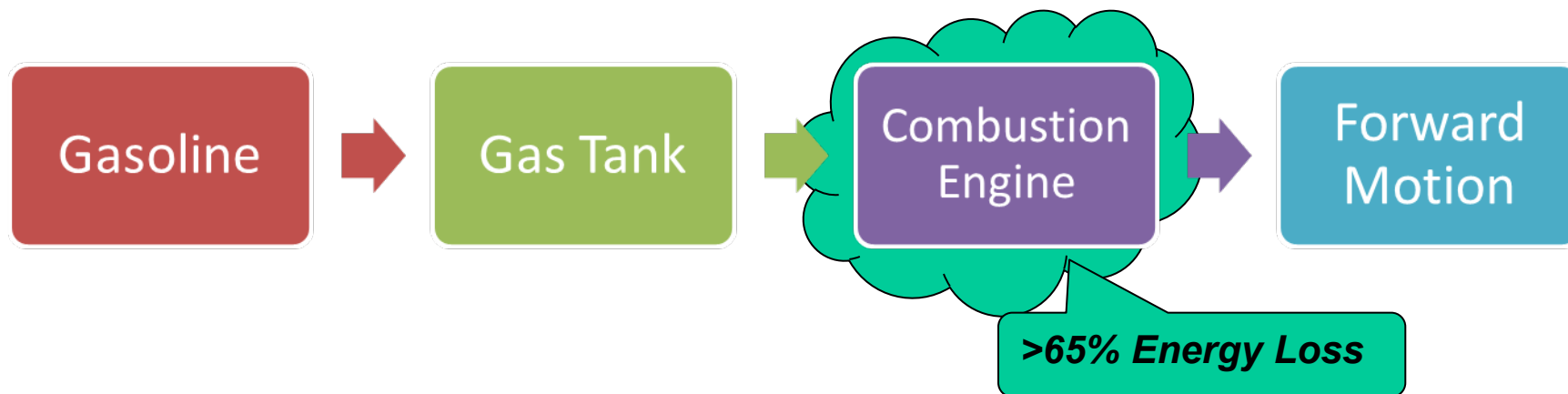
Karen Glitman | *VEIC*



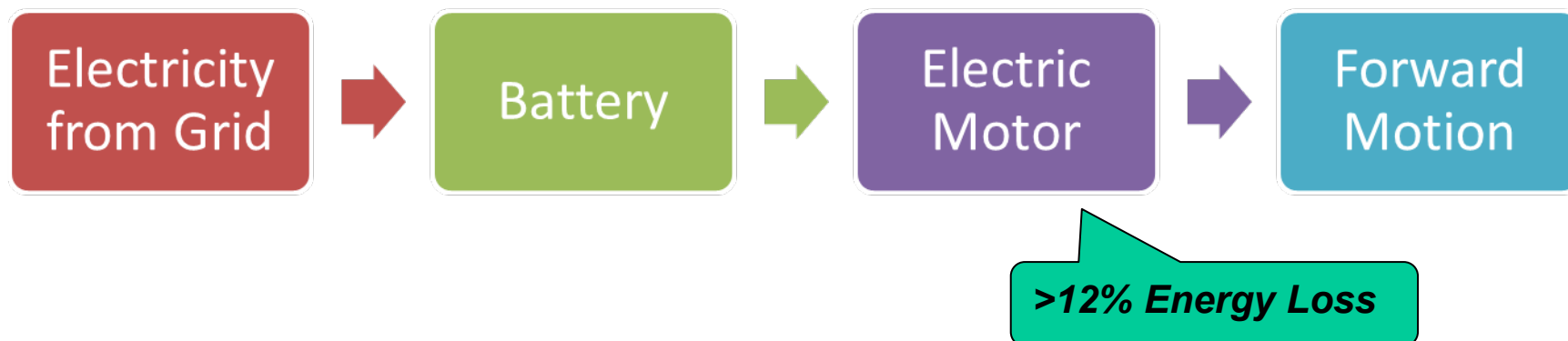
Vehicle Efficiency

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Internal Combustion Vehicle Efficiency



Electric Vehicle Efficiency





Types of Electric Vehicles

- **Hybrid Vehicles – Do Not Plug-In**

Powers the vehicle using the engine, electric motor, or both. Electric motor uses energy stored in batteries and is charged by the engine and through regenerative braking.

- **Plug-in Hybrid Vehicles**

Both an internal combustion engine and electric motor that recharges from the electric grid and allows the vehicle to drive on electricity alone.

- **All Electric Vehicles**

No gasoline.



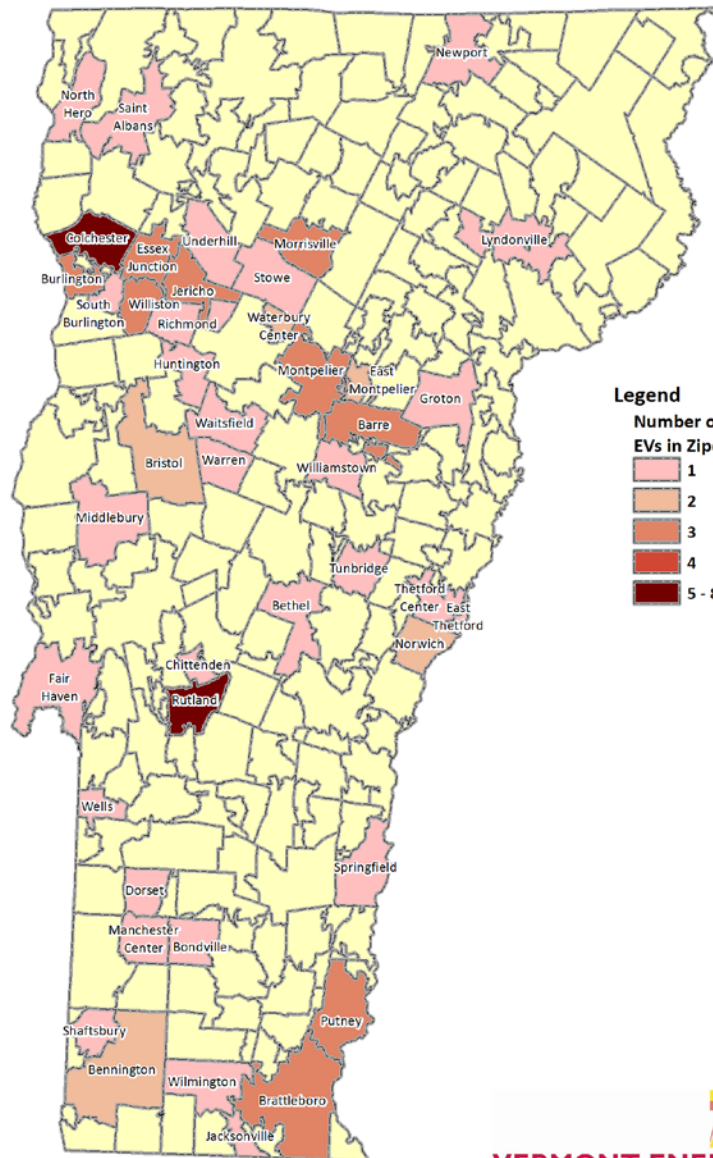


Electric Vehicles Registered in Vermont

As of July 17, 2012



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Electric Vehicle Registration Tracking

Data Source:
Vermont Department of Motor Vehicles vehicle registration database as of 7/17/2012. EVs distinguished by fuel type, model and/or VIN.





OEM goals and offerings

OEM	Current Electric Offerings	Soon to be released	Manufacturer Sales Targets
BMW	ActiveE Fleet	i3, i8	
Coda	Coda Electric (AEV)		N/A (all electric)
Fiat		500 (2013)	
Fisker	Karma (PHEV)		N/A (all electric)
Chrysler	Smart ED	Town & Country minivan (test fleet out now)	
Ford	Focus E (AEV)	Fusion, Energi, C-Max Hybrid,	10-25% of 2020 sales electric
GM	Chevy Volt (PHEV)		10% of 2020 sales electric, hybrid
Mercedes		B class E cell	
Mitsubishi	i-MiEV (AEV)		20% electric and hybrid by 2020
Nissan	Leaf (AEV)		10% of 2020 sales electric
Tesla	Roadster, Model S (AEV)		N/A (all electric)
Toyota	Prius Plug-In		20-30% of 2020 sales electric and hybrid



Charging levels

Level 1 Charging



Level 1 Charging - Standard House Outlet

Level 2 charging



DC Fast Charging



Blink DC Fast Charge Station
photo by ECOtality

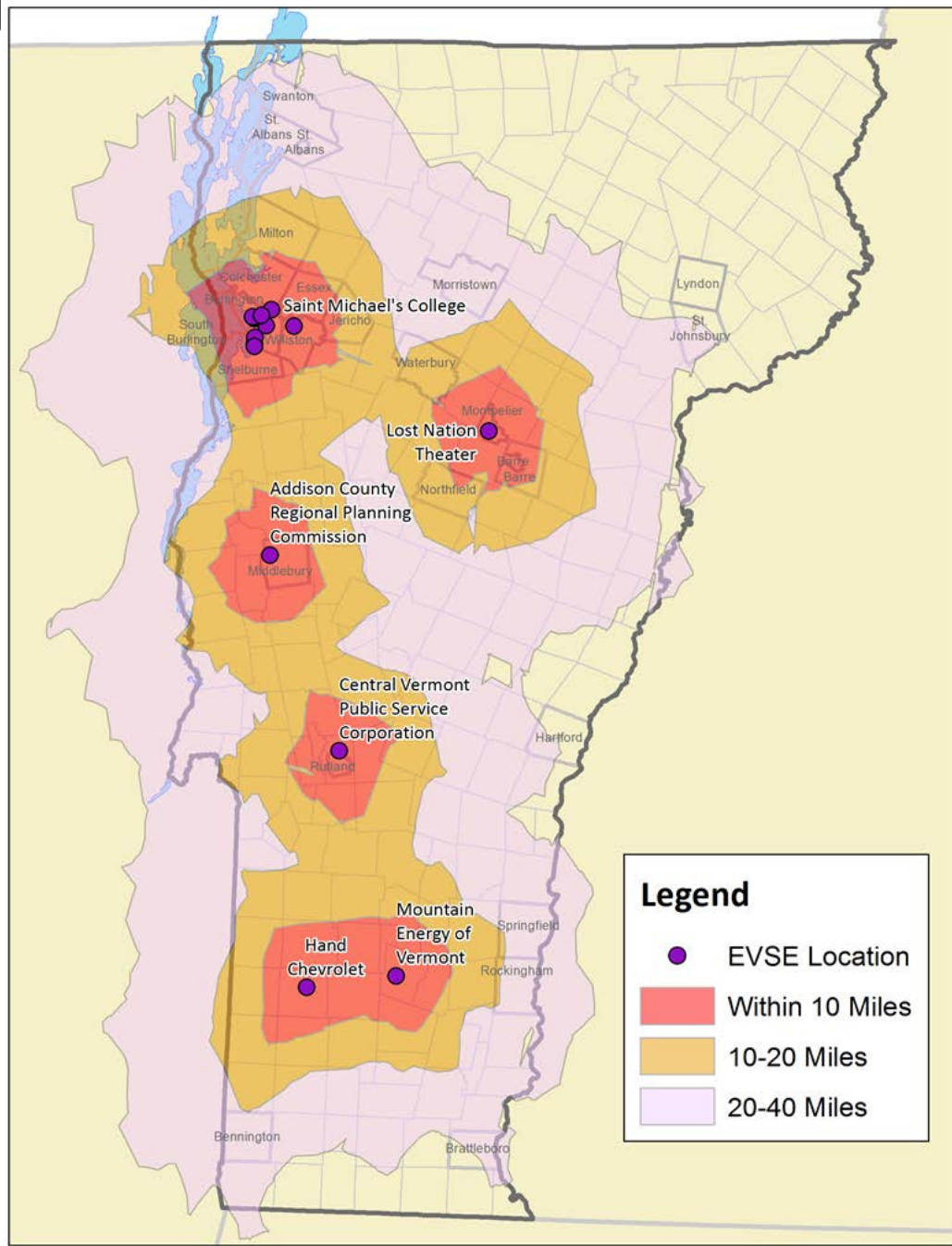
Inductive charging



More than 1.5 million charge stations by 2017
—Pike Research



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Electric Vehicle Supply Equipment Inventory

Total locations: 15

As of September 15, 2012



EVSE Examples



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Middlebury



S Burlington



Montpelier

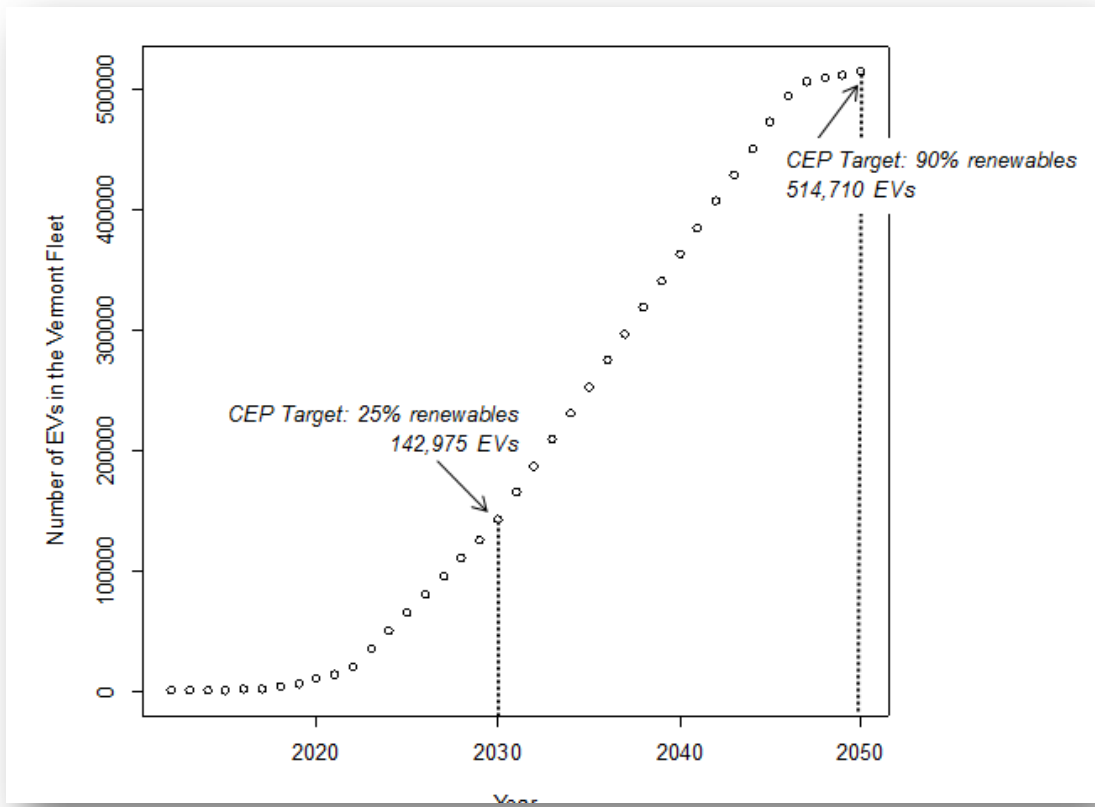


Expect Exponential Growth of EVs



Public Service Department

One of many possible scenarios... Number of EVs needed to meet CEP goal



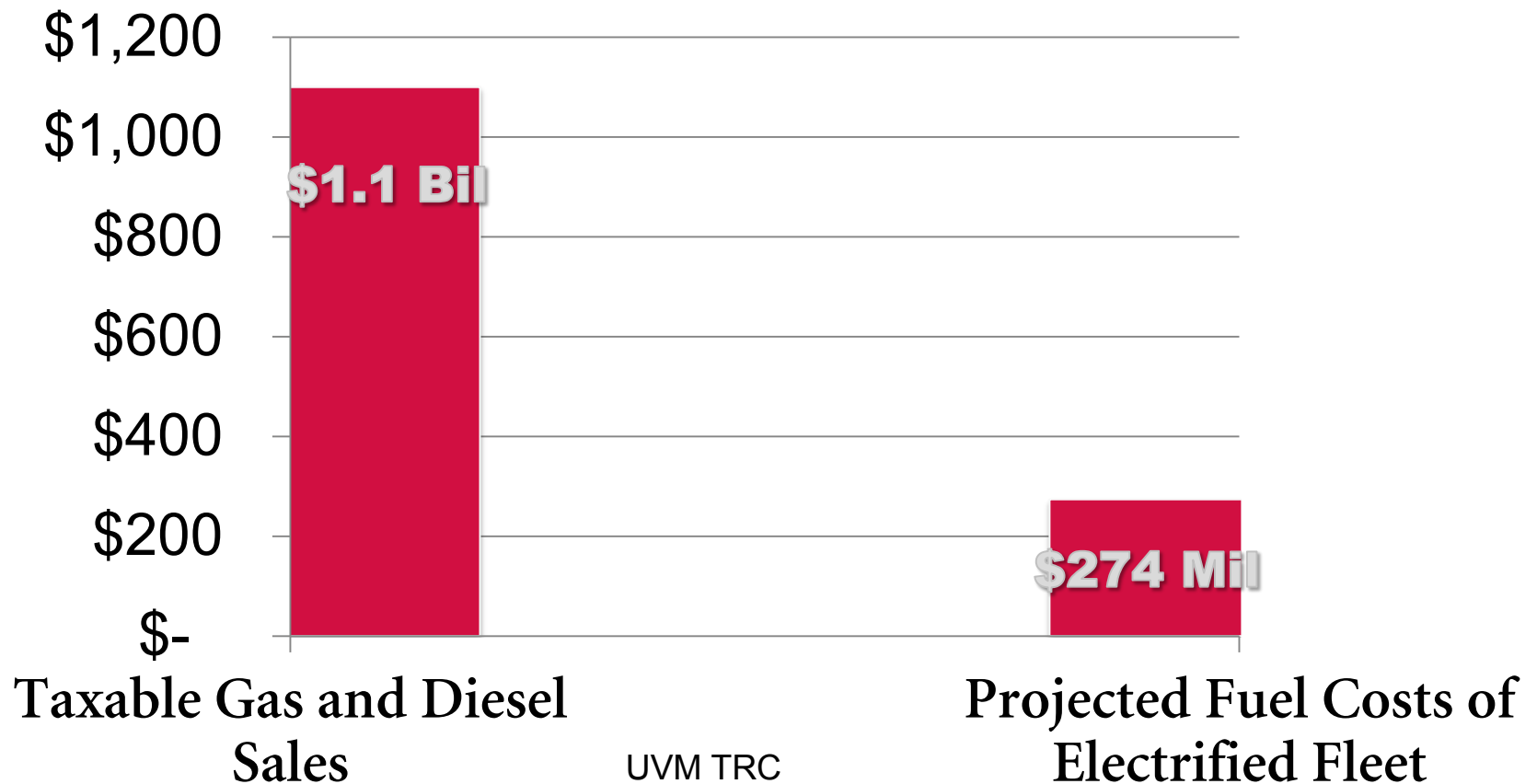
Year

2012	90
2020	10,000
2030	142,975
2040	363,000
2050	514,710



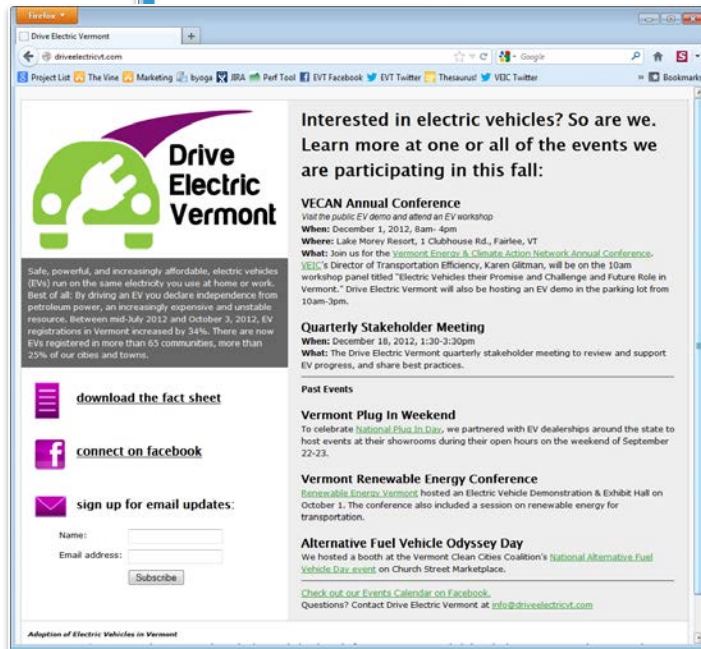
Energy Independence

Vermont Consumer Expenditures (2010)



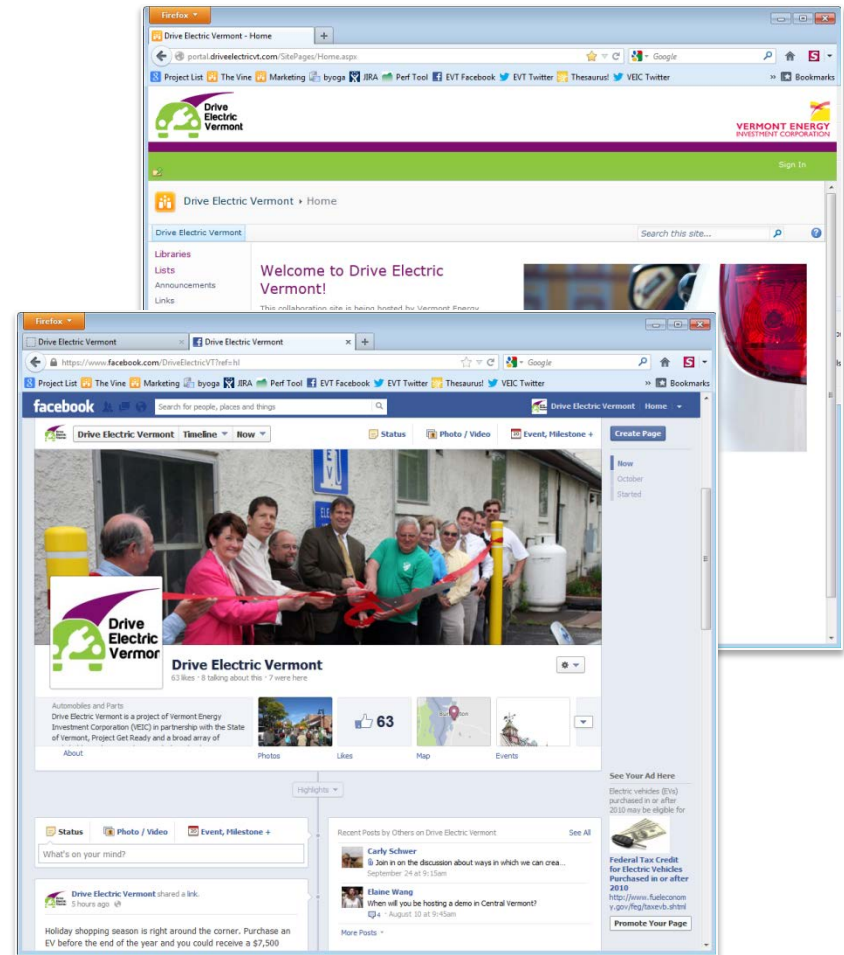


Online Community Building



forms. Stop by like a test drive!

by fostering Vermont Energy Agency of





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My Nissan LEAF*



The Details

- Live in Jericho – work in Burlington, 34 mile roundtrip commute
- Using a Level 1 charger (dedicated, GFI plug, outside)
- 2012 Nissan LEAF SV (lower trip model – no back-up camera, solar panel, level 3 charge port or fog lights)
- \$1000 down
- 39 months lease
- \$294/month
- Waiting for Rate 17
- Solar panels on roof – net metered.



Car Wings statistics

- 3038 miles - Distance Traveled
- 3.9 Average Energy Economy miles/kWh
- 790 Electricity Consumption kWh
- 93.8 Travel Time hrs
- 1964 CO2 Tailpipe Emission Reduction* lbs
- **\$440 saved August 20-November 18**
- **96 miles longest one day travel**